Nantian

南 天 信 息

2019

1

2

3

4

5

1

2

90%

20 = 20 /

20

( )

P0 D N

K A P1

P1=P0-D

P1=P0/(1+N)

P1=(P0+A K)/(1+K)

P1=(P0-D+A K)/(1+K+N)

3 10

A 2

6.50 6.50
5.00

6.50

*76.923% 5.00

4 20%

5
36 9

6 65,000.00

1		59,788.14	45,500.00
2		19,500.00	19,500.00
		79,288.14	65,000.00

7

8

9

3 2019 4 29

<

2019-2021 >

10

11

12 ,

36.15%

/		2019
		2019
IT		Information
SOA		
		2016 2017 2018
/		/

	YUNNAN NANTIAN ELECTRONICS INFORMATION CO.,LTD.
	1998 12 21
	320,587,859.00
	320,587,859
	000948
	NANTIAN
	http://www.nantian.com.cn
	455

1

2011-2018

2.48 6.31 16.83%

2018-2020

2018-2020

+

2

3

2017

IT

4

2

2016 2018

1.00

10

A

2

6.50 6.50

5.00

6.50

*76.923% 5.00

90%

20 = 20 /

20

( )

P0 D N

K A P1

P1=P0-D

P1=P0/(1+N)

P1=(P0+A K)/(1+K)

P1=(P0-D+A K)/(1+K+N)

20%

36 9

65,000.00

1		59,788.14	45,500.00
2		19,500.00	19,500.00
		79,288.14	65,000.00

10

A

35.38%

0.78%

36.15%

76.923%

25%

2019　4　29

10

1

	50
	640,000.00
	2008 5 12
	915301006736373483

2

1		41.11%
2		36.00%
3		5.00%
4		4.57%
5		3.33%
6		3.33%
7		3.33%
8		3.33%
		100.00%

3

[redacted]

4

2

3 24

24 2018

41.36% ,

2018 7 13

336,854,600.00

6

2019 4 28

1.00

10

A 2

6.50 6.50

5.00

6.50

*76.923% 5.00

90% 20

= 20 / 20

( )

P0 D N

K A P1

P1=P0-D

P1=P0/(1+N)

P1=(P0+A K)/(1+K)

P1=(P0-D+A K)/(1+K+N)

20%

36

1

1

2

3 4

65,000.00

1		59,788.14	45,500.00
2		19,500.00	19,500.00
		79,288.14	65,000.00

1

IT

2

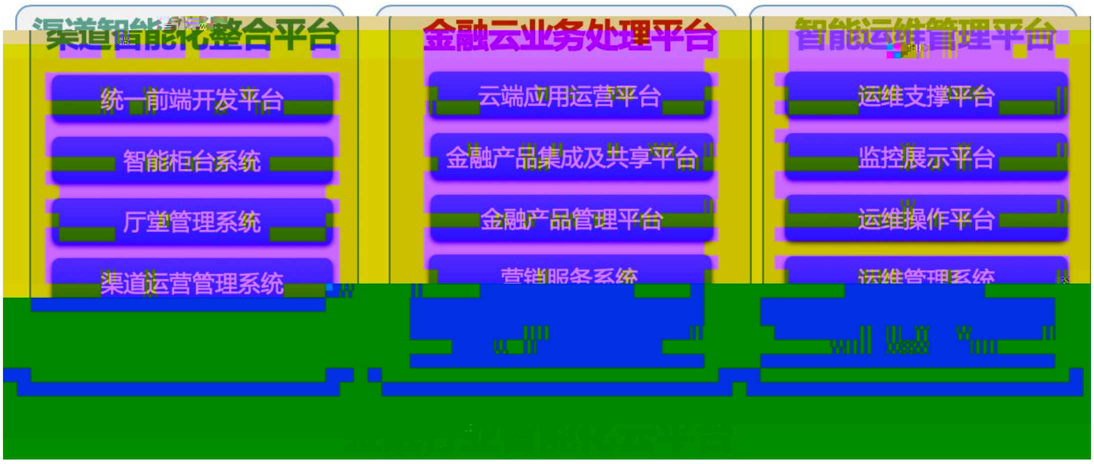
1 2

3

1

1

2 3



1

2 SOA

NLP

3

2

IaaS PaaS

PaaS

3

1 **IT**

4.0

IT

IT

4

1

IaaS PaaS SaaS

IT

2

IT

3

IT

IT

4

5

1

2

IT

400 70

3

IT

2,500

1

59,788.14

45, 500. 00

1		**2, 201. 00**	**2, 201. 00**	**4. 84%**
1-1		1, 295. 00	1, 295. 00	2. 85%
1-2		406. 00	406. 00	0. 89%
1-3		500. 00	500. 00	1. 10%
2		**41, 176. 20**	**35, 126. 20**	**77. 20%**
2-1		23, 131. 70	23, 131. 70	50. 84%
2-1-1		14, 227. 70	14, 227. 70	31. 27%
2-1-2		8, 904. 00	8, 904. 00	19. 57%
2-2		11, 719. 00	11, 719. 00	25. 76%
2-3		275. 50	275. 50	0. 61%
2-3-1		185. 50	185. 50	0. 41%
2-3-2		90. 00	90. 00	0. 20%
2-4		6, 050. 00		
3		**4, 891. 80**	**4, 303. 80**	**9. 46%**
3-				

15.29%　　　　　　5.49

1

2019　3　31　　　　　　　　　40.64%

2016　　2017　　2018　　　　　　　1,827.53

2,306.95　　2,632.10

2

3

19,500.00

1

2

3

4

IT

3

1

2

1

2 10

0.1

3

4

30%

10%-50%

10%

10 0.1

1

80%

2

40%

3

20%

1

2

3

1/2

4

2/3

5

2017 4 12 2016 2016

2016 12 31 246,606,046

10 0.50 12,330,302.30

2018 4 13 2017 2017

2017 12 31 246,606,046

10 0.20 4,932,120.92

2019 3 28 2018 2018

2018 12 31 246,606,046

10 0.50 12,330,302.30

3

2019-2021

2019-2021

1

1

2

3

2

2019-2021

3

1

2 10

0.1

3

30%

4

4

5

1

80%

2

40%

3

20%

1

2/3

5

1

[2013]110

[2015]31

1

1 6,411.7571

38,470.5430

2 2019 10

3 65,000

4

5 32,058.7859

6 2018 2018 1,412.76 2019 1 2018 2 2018 10% 3 2018 20%

7

2

	2018 12 31	**2019 12 31**	
	24,660.6046	32,058.7859	38,470.5430
1 2019			**2018**
	1,412.76	1,412.76	1,412.76
	24,660.6046	32,058.7859	33,127.4121

/4, 660. 6046

10%

	1,412.76	1,554.04	1,554.04
	24,660.6046	32,058.7859	33,127.4121
/	0.0573	0.0485	0.0469
/	0.0573	0.0485	0.0469

3 2019 2018

20%

	1,412.76	1,695.31	1,695.31
	24,660.6046	32,058.7859	33,127.4121
/	0.0573	0.0529	0.0512
/	0.0573	0.0529	0.0512

9

2010

2019

1

2

3

2

4

3

2019-2021

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7

2019 4 29